## Following the Path to Donor Nirvana

The 5 realizations approach

Tom Ahern

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- 1



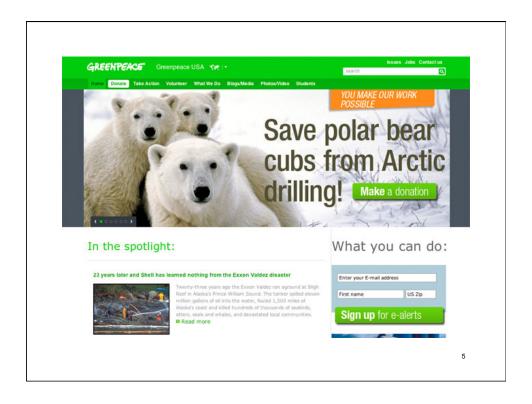
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#### Realization #1

Fundraising is NOT about money or your organization's need for cash.

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Fundraising is NOT about money or your organization's need for cash. It's about the savory, enticing opportunity you've put in front of a targeted prospect.



You're selling.
Donors are customers.
They buy offers.

# "Donors are staggeringly ignorant of the causes they support."

-- Richard Radcliffe, dean of UK donor researchers

7

What they *do* have, though, are values, interests, beliefs, connections, experiences, upbringing, lost loves, secret desires, mistakes, regrets...

### We like to think of ourselves in certain ways...

9

KIND
CARING
COMPASSIONATE
HELPFUL
FRIENDLY
FAIR
HARD-WORKING
GENEROUS
HONEST

Source: psychologist Jen Shang, quoted in the NY Times 2012

"Humans are driven by a will to establish meaning in their lives. They need purpose."

That's your real job, in donor communications: to bestow purpose in exchange for support.

Source: Psychologist Viktor Frankl, via the For Impact blog

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# offer = opportunity

"...the key motivator for giving is not need, but opportunity."

Capital Fundraising in the UK

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### The opportunity to...

Help someone who is struggling.

Pay back. Contribute to something that matters to them personally. Learn something. Memorialize a loved one or themselves. Change lives. Save lives. Relieve pain. Right a wrong. End injustice. Add to the world. Give back. Feel good. Feel useful. Feel important.

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#### First, I want to thank you ...

Dear Tom,

I am writing today ... as humbly and gratefully as I can ... to thank you for your support of United Way of Anchorage this past year.

On behalf of so many you've touched ... thank you.

If you "gave at the office," thank you.

If you gave in response to an appeal like this, thank you.

And if you give again today, thank you.

I want you to know that you are having a measurable — and irreplaceable — impact on our community's toughest problems.

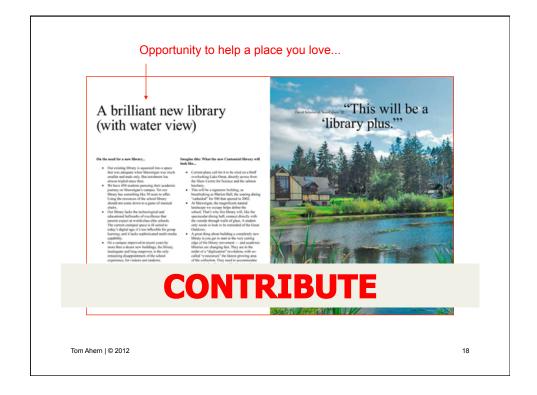
. Van're changing the future for countless school kids locally for

#### FEEL USEFUL

These things matter ... to me, to you, to our community, and especially to the children who depend on us for a shot at a decent life.













### Endowment

Oldest: est. 1249 at Oxford.

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### Endowment

Oldest: est. 1249 at Oxford. 764 years later, which would you prefer?



### **LIVE FOREVER**

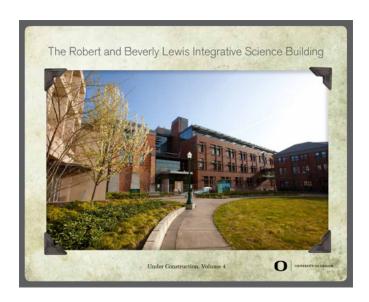
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#### Realization #2

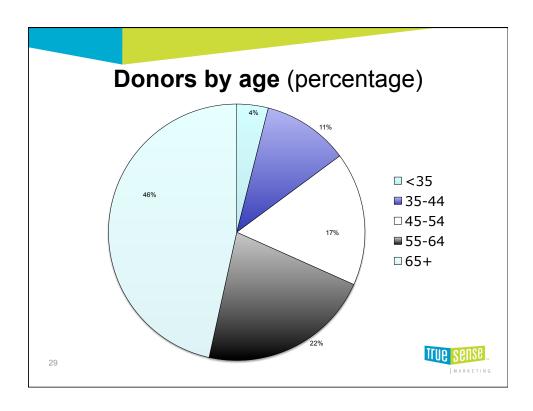
Every donor communication sends a message. Is it the right message or the wrong message?

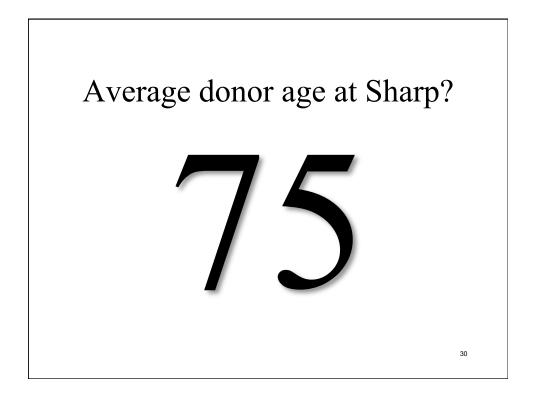


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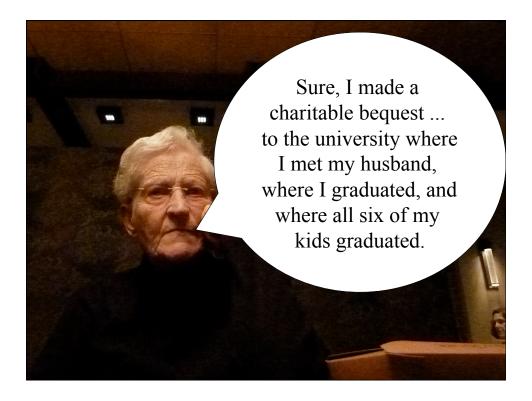
### For eyes over 60...

AIGA recommends 14 pt. for body copy.



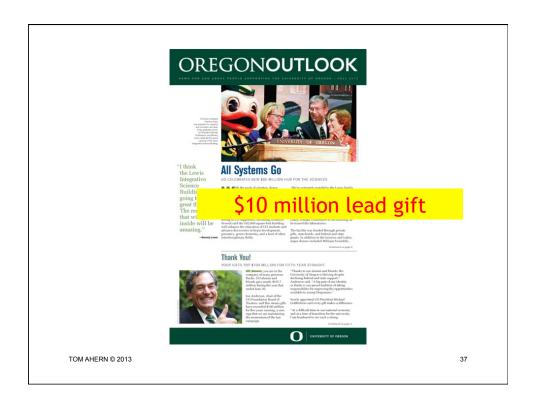


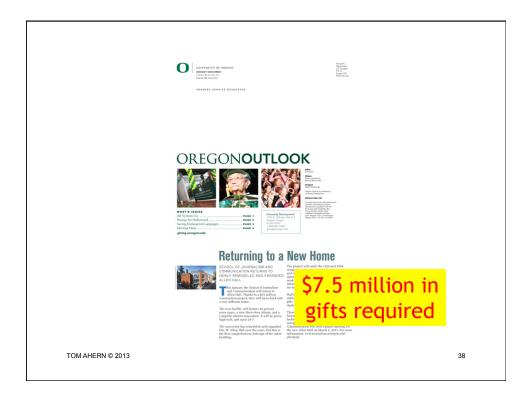




"Do they know that the success of this mission depends on their donations?"

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### They think of you as a school.

### Do they also know you are a major charity?

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Source: Wall Street Journal, December 2012

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Princeton: 63%

Yale: 37%

Harvard: 36%

University of MI, Ann Arbor: 17%

Michigan State: 13%

UOregon: 13% US average: 13% UC Berkeley: 12%

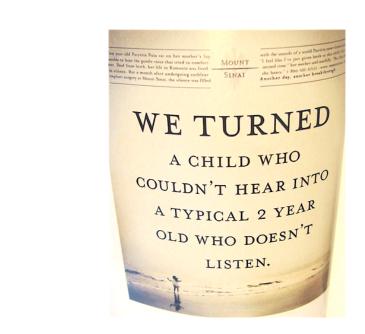
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"Am I treating the donor as our org.'s superhero?"

Corporate communications are about how great the organization is. Favorite pronoun:



45

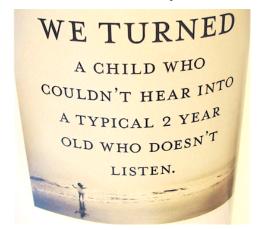


Donor communications are about how great the donor is. Favorite pronoun:

### you

47

### Thanks to you and other generous donors like you...



#### **Donor-NEGLIGENT:**

"We did this. We did that. We were amazing. Oh, by the way, thanks."

49





51



"Is this all I am to you?"

#### **Donor-CENTRIC:**

"With your help, all these amazing things happened. And without your help, they won't."

53



Hello, I'm Ken Hackett, president of Catholic Relief Services. Welcome to our 2009 interactive annual report.

The generosity of you, our donors, is one of Catholic Relief Services greatest blessings. Your support gives us the resources we need to bring innovative solutions to tough humanitarian problems. Your compassion transforms lives.

55

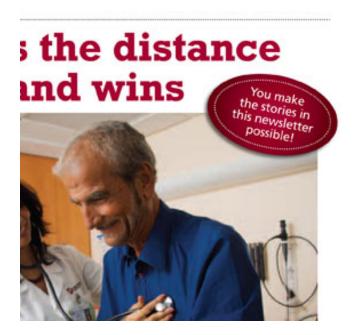


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#### Realization #3

Give your donors an important job to do ... and small donors matter just as much as big ones (sort of).



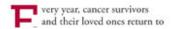


59



### Survivors are "Living Proof can be beaten

Medical treatment is only a part of what your support provides for people with cancer



### 13 strongest words in English

- Discovery
- Results
- Proven
- New
- Safety
- You
- Health

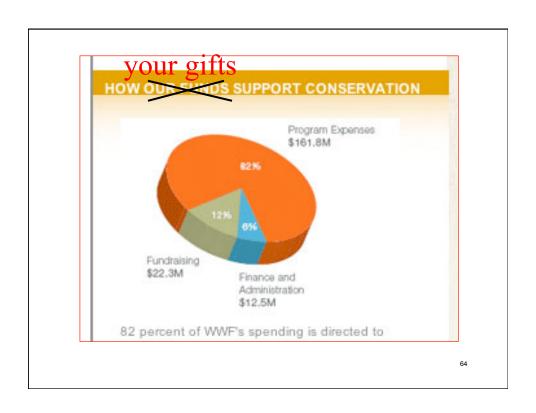
- Early
- Money
  - Save
    - Guarantee
    - Love
      - Free

Source: direct mail guru Jerry Huntsinger

61

The word "you" is a profound emotional trigger.







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65

### All fundraising copy should sound like someone talking.

-- George Smith, Tiny Essentials of Writing for Fundraising

Marketing bequests | © Tom Ahern | © 2012

#### Realization #4

You suffer from the "curse of knowledge," (Heath Brothers, *Made to Stick*) ... and it's definitely holding you back.

### Insider talk

The study of innovative ways to synthesize materials using nanomaterials' unique properties provides a strong basis for important nanoscience and nanotechnology breakthroughs. From inquiries into the properties of gold quantum dots to revolutionary work with carbon nanotubes, Georgia Tech researchers are focused on uncovering the unique properties of nanomaterials that are the stepping stones to tomorrow's technologies.

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### Outsider talk

"Nano fabrics never need drycleaning. You remove stains with a good shake."

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69



### Ban jargon.

"Interdisciplinary" is not a sales word.

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- 1. Make it big.
- 2. Make it simple.
- 3. Make your donor the hero.

DONOR'S INCOME TAX DEDUCTION	INCOME BENEFICIARY	INCOME PAYMENT
Difference be- tween the fair mar- ket value of the initial gift amount and the actuarial value of the non- charitable income obligation.	One or two indi- viduals named in the agreement.	Based on actuarial tables. Rates increase with age.
		Pro-rata share of pooled fund's in- come. Paid quar- terly.
Present value of charitable remain- der calculated with government mor- tality tables and earnings assump- tions.	Donor and/or others named in the trust agreement.	At least five percent of initial fair market value. Paid at least annu- ally.
		At least five percent of net fair market value, revalued annually and paid at least annually.
	DEDUCTION  Difference between the fair market value of the initial gift amount and the actuarial value of the non-charitable income obligation.  Present value of charitable remainder calculated with government mortality tables and earnings assump-	INCOME TAX DEDUCTION  Difference between the fair market value of the non-charitable income obligation.  Present value of charitable remainder calculated with government mortality tables and earnings assump-

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"Planned giving."

Jargon. Insider talk. Bad.

"Bequests."

Everyday talk. Good.

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"Some say bequests constitute at least 80% of so-called planned gifts; others say 90% or more..."

Source: Mal Warwick, March 2004

75

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7

#### Realization #5

Make your communications faster. Fewer words, better pictures. Skimmers are 99% of your readers.

### What do "readers" really look at

• Artwork: 80 percent

• Photos: 75 percent

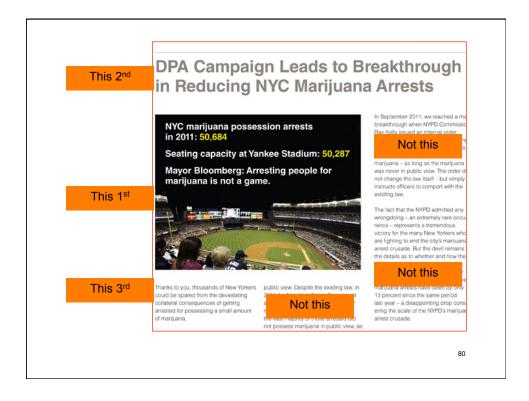
• Headlines: 56 percent

• Briefs: 31 percent

• Captions: 29 percent

• Text: 25 percent\*

\*This number is abnormally high, according to Poynter Institute researchers. They tested prototypes rather than actual publications. Prototypes invariably produce higher, more positive numbers than real publications. *Source: Ann Wylie* 



(Psssst)

### Almost no one reads the articles.

8

PS: Only the big type matters.

What did the reader learn from your "big type"?

83

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www.aherncomm.com

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