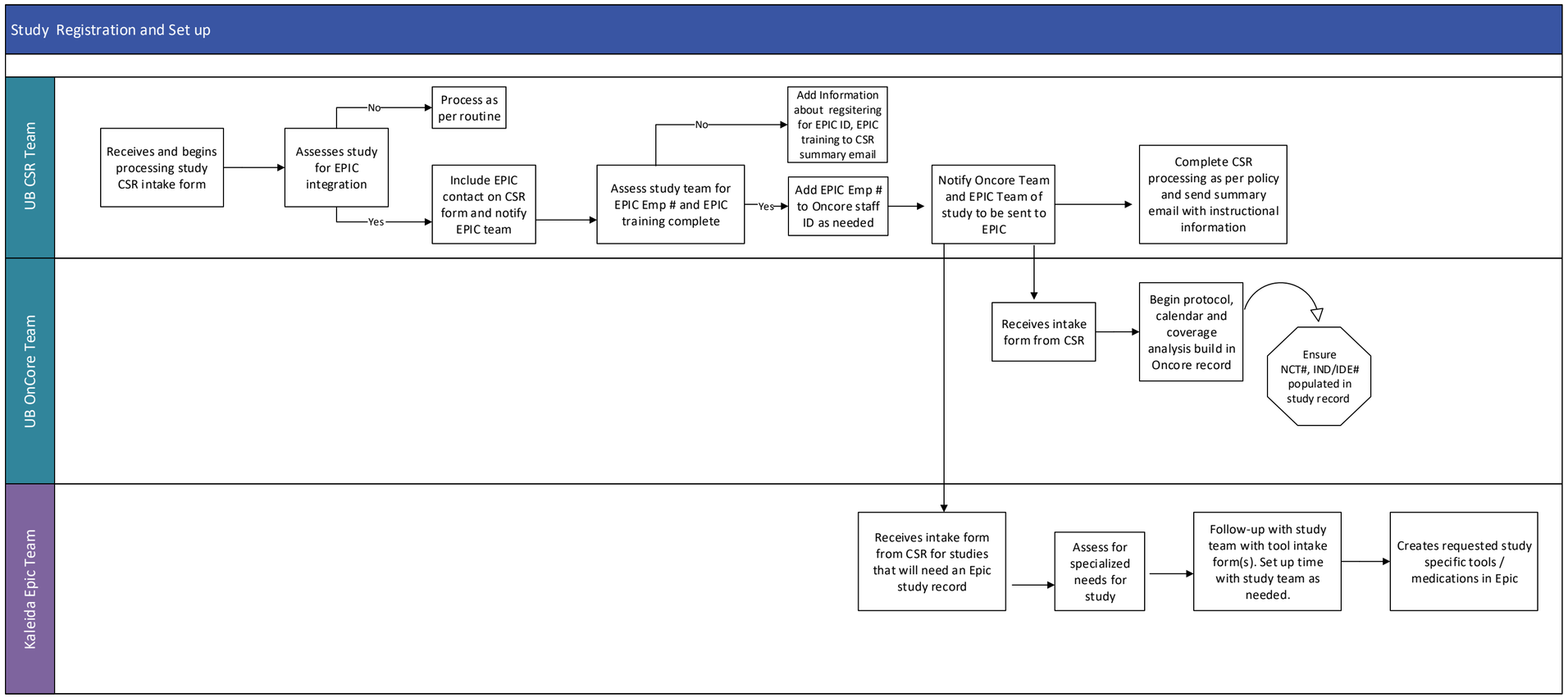
Study Registration and Set up
UB CSR Team
Receives and begins processing study CSR intake form
Assesses study for EPIC integration
No
Process as per routine
Yes
Include EPIC contact on CSR form and notify EPIC team
Assess study team for EPIC Emp # and EPIC training complete
No
Add Information about regsitering for EPIC ID, EPIC training to CSR summary email
Yes
Add EPIC Emp # to Oncore staff ID as needed
Notify Oncore Team and EPIC Team of study to be sent to EPIC
Complete CSR processing as per policy and send summary email with instructional information
UB OnCore Team
Receives intake form from CSR
Begin protocol, calendar and coverage analysis build in Oncore record
Ensure NCT#, IND/IDE# populated in study record
Kaleida Epic Team
Receives intake form from CSR for studies that will need an Epic study record
Assess for specialized needs for study
Follow-up with study team with tool intake form(s). Set up time with study team as needed.
Creates requested study specific tools / medications in Epic