

Report to the Faculty Senate Executive Committee

Submitted on 3/07/2018

by Peter L. Elkin, MD, MACP, FACMI, FNYAM

Faculty Senate (Shared Governance) Budget Priorities Committee

Charge: This committee shall appropriately consult, review, report and recommend to the Senate and shall advise the Senior Administrative on matter concerning the development of the university budget and shall recommend criteria for the allocation for university budgeted funds related to the initiation, development, and implementation of the educational program.

Roster:

ARCHITECTURE & PLANNING: William McDonnell mcdonnel@buffalo.edu

ARTS & SCIENCES: Sean Bennett seanb@buffalo.edu & Michael Detty mdetty@buffalo.edu

DENTAL MEDICINE: Michael Hatton hatton@buffalo.edu FSEC Liaison

ENGINEERING & APPLIED SCIENCES: Mark Swihart swihart@buffalo.edu & David Love djlove@buffalo.edu

GRADUATE SCHOOL OF EDUCATION: Lynne Yang lryang@buffalo.edu

SCHOOL OF PUBLIC HEALTH & HEALTH PROFESSIONS: Jim Lenker lenker@buffalo.edu

LAW: Stuart Lazar slazar@buffalo.edu

MANAGEMENT: Larry Sanders mgtsand@buffalo.edu

MEDICINE & BIOMEDICAL SCIENCES: Peter Elkin elkin@buffalo.edu

Richard Rabin rarabin@buffalo.edu

NURSING: Donna Fabry fabr@buffalo.edu

PHARMACY: Fred Doloresco frediii@buffalo.edu

SOCIAL WORK: Kate Kost kost@buffalo.edu

UNIVERSITY LIBRARIES: Dean Hendrix dhendrix@buffalo.edu

EX-OFFICIO:

FACULTY SENATE CHAIR: Philip Glick glicklab@buffalo.edu

PROFESSIONAL STAFF SENATE CHAIR: Domenic Licata djlicata@buffalo.edu

PROVOST: Charles Zukoski ubprovost@buffalo.edu

FINANCE & ADMINISTRATION: Laura Hubbard laurahub@buffalo.edu

RESOURCE PLANNING: Laurie Barnum lbarnum@buffalo.edu

Meeting History (meeting dates, conference calls, major discussions):

1/31/17 – Laura Hubbard and Laurie Barnum Presenting

- 1) Ms. Hubbard and Ms. Barnum presented the Budget Planning Process
- 2) Multi- year financial plan – little in the way of new investments by NYS
- 3) Factors affecting financial capacity
- 4) UB continues to try to balance with less; multiple units have not made enrollment goals, uncertainty of rational tuition plan.
- 5) Overview of facts transmitted
 - If nothing changes, operating income may go down without an increase in tuition.
 - Critical maintenance is down quite a bit since 2013
 - Tuition revenue will flatten out- 2014-2018
 - Philanthropy- many funds are underutilized and underspent (15 M or so)
 - Research- ~ 174 million in sponsored funds.
 - Budget model: increasing enrollment should be a key endeavor, as well an increase in research and philanthropy.
 - Base Budget: If tuition revenue in credit hours is not met in a given year, the unit will return money to the University.
 - Provost Central Discretionary funds ~ 22 million
 - UBF Discretionary funds ~ 9 million

1/31/2018– Laura Hubbard Presenting

- 1) Discussed the GESS study design

2/26/18 - Laura Hubbard and Laurie Barnum Presenting

- Discussed the effect of residual IFR on the State’s Budget Allocation to UB
- Discussed the Current budget model
- Discussed the effect of the UUP raises on School finances
- Discussed new potential revenue sources

Many GESS meetings – A subcommittee of this and one other committee

Major Objectives:

- To understand the Budget Priority Development Process
- To understand where the funds come from that are spent by the Provost
- To understand how the funds have been allocated in prior budgets
- To advise the Provost and the Administration on how to Prioritize the allocation of funds
- To advise the Provost and Administration on how best to gather information from the Faculty
- To advise the Provost and Administration on how best to disseminate information to the Faculty

Emerging Objectives:

To advise the Provost and administration on specific fund allocation

To advise the Provost and administration on how to handle specific situations that arise with respect to individual or group faculty actions related to budget prioritization.

Potential Work Products or Milestones for Completion of Objectives

To be available to advise the Provost on matters related to prioritizing the UB academic budget

To inform the Faculty Senate Executive Committee about the budget model used by the University

Timeline for Completion of Objectives:

To complete by August 15th of each year.

Specific actions requiring FSEC
Approval
None Presented

FSEC Comments:

FSEC approved