What do I need to bring with me?

1. Social Security Cards
   - Social security cards or Individual Taxpayer Identification notices/cards for you, your spouse, and/or dependents

2. Identification
   - Picture ID, such as a valid driver’s license or other government issued ID for you and your spouse, if applicable
   - If you are married filing jointly, both spouses must be present
   - Proof of foreign status if applying for ITIN

3. Income Statements
   - W-2 forms for jobs held during the tax year
   - 1099 forms (such as 1099-G, 1099-MISC, 1099-INT, 1099-SA, 1099-C)

4. Education Credits & Adjustments
   - If you, your spouse, or a child attended college – tuition expense statement (1098-T) and/or student loan interest

5. Child Credits
   - Child care expenses: provider name, address, tax ID# and amount paid
   - Documentation of court-ordered child support

6. Itemized Deductions
   - Medical bills paid
   - Charitable contributions made during the year
   - Itemized business expenses

7. Property Taxes
   - Home interest and property taxes paid
   - Rental information for NYS credit

8. Additional Items
   - Birth dates for you, your spouse, and/or dependents on return
   - Affordable Health Care Statements 1095-A, B or C
   - Proof of account information for direct deposit
   - A copy of last year’s tax return

Free Federal & State e-filing
IRS e-file is fast, more accurate, secure and simple.