LEAVING A LEGACY

Planned Giving

Making a planned gift can be an effective way to support UB while achieving personal and philanthropic goals. We will work closely with you to create a lasting statement that reflects your interests and values for generations to come. There are several ways to make a planned gift to the University at Buffalo.

WHY SHOULD YOU INVEST IN THE UNIVERSITY AT BUFFALO?

UB is a premier public research university with an international reputation. Our renowned faculty members are committed to excellence in research, teaching and mentoring UB students. With your help, our students will continue to graduate fully prepared for careers in a complex world.

JOIN THE SOCIETY

The General Edmund Hayes Society honors those who have chosen to include the University at Buffalo in their estate plans or in any planned gift arrangements. As of 2014, there are more than 500 members of the society. Won’t you join us?

REALIZING UB 2020

UB’s faculty and students transform our world through pioneering discoveries, creative activity and engagement in global communities. UB 2020 is the long-range plan that will continue to advance UB’s academic and research enterprise by recruiting the most talented students and hiring prominent faculty. With your support, UB 2020 will move UB into the ranks of the nation’s leading public research universities.

FOR MORE INFORMATION, CONTACT:
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Toll free: 877-825-3422
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MAKING A PLANNED GIFT

› By making a planned gift to the University at Buffalo, you will be making a wise investment in the future.

BEQUEST GIFTS

› Bequests can be established through a will, trust, retirement plan and/or life insurance policy, and may be funded with cash, stock, real estate and other assets.
› A bequest can be stated as a specific amount or a percentage of your estate, after making provisions for family and friends.
› A bequest in memory or in honor of a loved one can provide support to UB students, faculty, innovative research or other initiatives of your choosing. This can be a meaningful way to ensure that your personal interests and values live on in perpetuity.

LIFE-INCOME GIFTS

Depending on the kind of gift you establish, you can:
› Eliminate capital gains taxes
› Eliminate or reduce estate taxes
› Offset income taxes with a charitable deduction
› Generate income for you or a loved one, possibly for life

The Impact of Planned Gifts

LAW SCHOOL SCHOLARSHIPS

Richard J. Evans ’72 gave to honor his parents, both “children of the Depression” who worked to send their three sons to college. Evans said he gave to support scholarships for UB law students in financial need. “No greater thanks can be offered than to know the next generation of outstanding legal minds will be our local and national legacy.”

SUPPORTING NONTRADITIONAL STUDENTS

Professor Emeritus Catherine Cornbleth saw her adult working students struggle to earn their degrees. Upon retiring, she established scholarships for nontraditional students in the adolescence/secondary teacher certification program who must spend their last semester completing fulltime student teaching.

DEAN GIVES TO HONOR FACULTY

Arjang A. Assad, UB’s management school dean, made a gift—with a large share given through a bequest commitment—to endow a stipend award for outstanding faculty members. The Arjang A. Assad Excellence in Teaching Award recognizes those whose “insightful and innovative teaching” has a lifelong impact on students.