

User Guide for Student Dashboard

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I. Signing into SIRI

A. Logging on

The URL address for SIRI is:

https://siri.buffalo.edu

<u>Please note</u> that you must use "https", a secured site. Type this URL into the address field of your browser. You can also add the URL to your list of favorites or bookmarks. Important information, news and updates are found on this page.

If accessing SIRI from off-campus, you must use the UB VPN – see page 4.

Click on the link under "Sign onto SIRI". The following logon screen is displayed.



Enter your UBIT username and password, and click on the Log In button. After your user ID and password have been verified, the default *Welcome* page is displayed with information about training, what's new and data update frequency. On the top of the screen in the dark blue area are listed the dashboards and reports that you have been given permission to access.



B. Accessing SIRI off campus

Off campus access to SIRI requires the use of UB VPN software, or some other departmental VPN solution, in order to secure and encrypt data communication with SIRI. Please contact your technology support staff for assistance. VPN information can be found at http://ubit.buffalo.edu/vpn/.

C. Questions

If you have any comments or inquiries about SIRI, please use the following email address – SIRI@business.buffalo.edu.

II. Reports Page Contents

A. Links and Buttons in Heading

On the upper right side of all screens the following links and button are displayed:



- 1 clicking on this link will activate the dashboards at the top of the screen if they are not there already. It accesses the Interactive Dashboard page from which you can view the dashboards to which you have access. You will then find the Student dashboard choice.
- 2 clicking on this link will display the My Account screen where you can see your account information, such as, your default dashboard preference, security groups and your display name. This page also contains other functions that are not being used at this time, such as, setting up delivery options.
- 3 clicking on the Log Out link will close this SIRI session. Always use this link to log out of SIRI.

B. Other Symbols

HTML

These are found on the dashboard pages.

This symbol represents *Refresh*. When clicked the dashboard contents will be re-displayed. For example, if you click this button on a dashboard tab the report will be re-run to show the results of the process again. When you are working with results in SIRI, such as, table views, you can refresh the results of the current request. Refreshing results is useful if you make a change such as adding a prompt that limits results and you want to see the effects of your change.

This symbol represents *Printing* screen contents. You can display printer-friendly versions of existing SIRI screens and requests. You can print using HTML or Adobe PDF. Adobe Reader 6.0 or greater is required to print using Adobe PDF. These two options are displayed when you click on the button. For HTML, a new window shows the selected item – to print choose File \rightarrow Print on the browser menu. For PDF, an Adobe PDF window shows the selected item – use Adobe options to print the file. Note that the HTML method of printing relies on the print handling capabilities of your browser. If you do not get the results you want, choose PDF to open and then print the dashboard or request.

This symbol is located on the right-hand side of the dashboard page sections and, when clicked, will *collapse* sections of the dashboard report display.

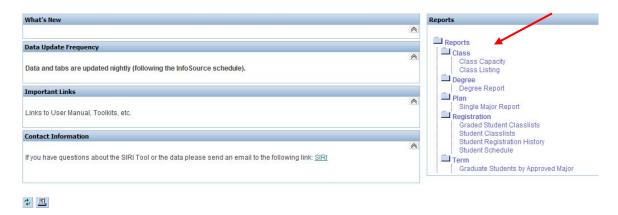
This symbol will replace the above symbol on the right-hand side of the screen and, when clicked, will *re-open* the section of the dashboard report display that had been collapsed.

C. Page Layout



SIRI Interactive *dashboards* provide points of access for analytics information. When an end user accesses SIRI, the user can see the reports that contain content specific to the needs of individual users or groups. The Student dashboard will be found in this "blue bar".

When you click on the Student Dashboard, you will receive the following screen:

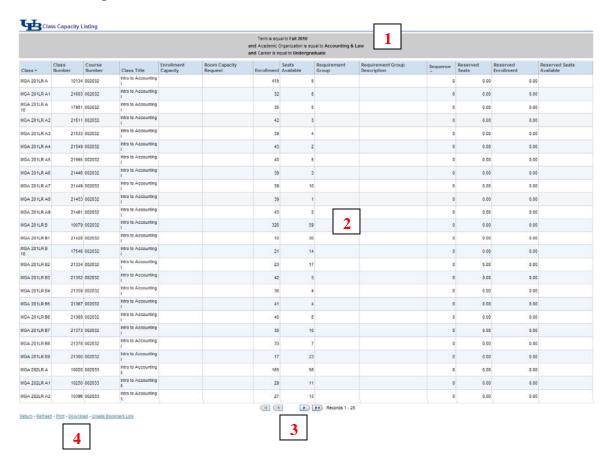


The reports that are part of the Student dashboard are listed on this page.

III. Reports Processing

A. Layout

SIRI Student dashboard provides results, also called reports, which is the output returned that matches the request criteria specified in the prompts. An example of a report follows and you can examine and analyze results, save or print them, or download them into Excel, Powerpoint or a .csv file.



The above diagram is an example of a Student report that contains prompts in the header area (1), the results that contain tables (2), buttons to display parts of the report (3), and actions that can be taken (4).

1 - Selections

A report prompt filters the results of embedded requests to show only results that match the prompt criteria. An example of one of the Student reports follows:

Term is equal to Fall 2010 and Academic Organization is equal to Accounting & Law and Career is equal to Undergraduate

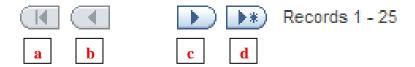
You select the data fields to determine the content of the reports resulting in the page output. Some fields are *dropdowns*, such as, Term, and *edit boxes*, such as, Registration Number. In some cases, the fields being used as prompts specify the operation that underlies that particular filter. An example of the operations that may be used include "*is equal to/is in*" – include only records where the data in the column matches the value in the filter. If no operation is specified this is the <u>default</u> value.

2 - Tables

This type of result shows data in columnar form. Users can navigate and drill down in the output. These tables may contain totals, customized headings, special formatting. There is a built-in default column sort for the table.

3 – Buttons to Display Parts of the Report

The results will be displayed after the *GO* button is clicked. Typically a maximum of 25 records will be displayed in table output. If there are more than 25 records in the result, at the end of the report, the following symbols are displayed:



- **a** this will re-display the *beginning* 25 records if you are further down in the listing. It is grayed out here since we are looking at the first 25 records.
- **b** this will re-display the *previous* 25 records. For example if you are viewing records 51-75, clicking on this button will display records 26-50. Again it is grayed out here since we are looking at the first 25 records.
- **c** this will display the *next* 25 records, in this case records 26-50 will be shown.
- **d** this will display *all* of the records of the resulting page report. The screen will then include the actual number of records that are the result of this report. If you are printing in PDF or downloading the report, you do not need to click on this button first in order to

obtain the entire file. However, if you print using HTML, you will need to click on this button to print the entire file.

4 – Actions To Be Taken

Next, at the bottom of the report, these four words or links are displayed.

- **a RETURN** when you click on this link, SIRI will return you to the list of reports.
- **b** *REFRESH* when you are working with views of dashboard page reports, such as, a table, you can refresh the results of the current request by re-running the report.
- **c** *PRINT* you can display printer-friendly versions of existing reports and requests. A printer-friendly version does not contain any extraneous links or other hypertext items. To print a request or report, click on this *Print* link, and the following 2 options will be displayed:



You can print using *HTML* or Adobe *PDF*. Adobe Reader 6.0 or greater is required to print using Adobe PDF. Note: the HTML method of printing relies on the print handling capabilities of your browser. If you do not get the results you want, choose PDF to open and then print the dashboard report or request.

For *HTML*, a new window shows the selected item without extraneous links. Choosing this option will print what is on the screen. To print the entire report in HTML Click on

, if necessary, to display all of the records. Choose the browser's printing method to print the report/request.

For *PDF*, an Adobe PDF window shows the selected item. Use the options available in the Adobe PDF window to save or print the file. Choosing PDF will print the entire report in PDF format.

When printing a report, page settings, headers and footers will be included in the PDF and HTML outputs. Note: that if you print the PDF on a local or network printer, the print selections specified in your browser are in effect, such as, the selection for paper size.

d – *DOWNLOAD* – SIRI provides options for downloading report pages results. When you click on this link, the following options are displayed.

Download to Excel

Download to Powerpoint

Download to Excel 2000

Download Data

Download Web Page (MHTML)

Download to Excel and **Download to Excel 2000** – this option makes the request results available to Microsoft Excel or Microsoft Excel 2000 in HTML format, including tables that appear with the results. It also includes any other views included in the report, as well as, headers, displayed filters and totals. Excel controls the positioning of the HTML. Save the file, once downloaded, in the desired location. If desired, use Excel to refine the formatted results. Note that if changes are made to the downloaded report that will affect totals, the downloaded totals will not be updated. Because they are hard numbers, you will have to add formulas to the spreadsheet so that the totals are accurate.

Download to Powerpoint – this option will allow you to download the report results into a Microsoft Powerpoint presentation. The system will prompt you to save or open the file. It is recommended that you save the file using Powerpoint. Each page of the report will be displayed on a Powerpoint slide and will contain standard SIRI headers and footers.

Download Data – this option downloads results as a tab-separated list of values. The file will have a .csv extension to facilitate opening it in Excel, Access or other applications that support .csv. After downloading a request in tab-delimited format, you can use a third-party application to display the data. After the download, save the file.

Download Web Page (MHTML) – this option downloads the results as a Webpage. This allows you to download the underlying data for an existing request as a Web page (MHTML) file. When you choose this option, the File Download dialog box appears. Save the file.

B. No Results

If there are no records retrieved using the report prompts, the following is displayed.

No results

There was no data returned

IV. Student Reports

A. Actions

SIRI provides standalone reports. These have prompts where you can filter the report's results. They are displayed in a specialized sequential manner. An example of reports for the Student dashboard follows:



Each report could have prompts of various fields that are displayed in a specified order. These prompts have the following types – *dropdowns* and *edit boxes*. As with all filters, there is a field or column being prompted, an operation (such as equal to) and an entered value or values.

There are buttons associated with each prompt that allow you to select the proper entries to be made for the type of results that you are seeking. While each and every button may not be included on each field prompt, these buttons include:

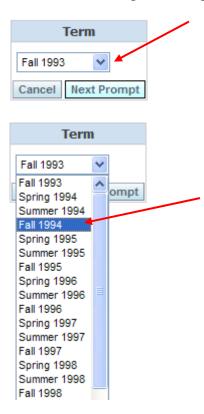


- 1 Cancel this option will end the processing of this report request and return you to the list of reports.
- **2** *Skip Prompt* this option will allow you to omit entering anything for this particular field. In effect it is selecting "*all choices*" value for this particular column of information. It will go to the next field that is being prompted or if this is the last field prompt, SIRI will run the report to produce the requested results.
- **3** *Previous Prompt* this option will return you to the previous field prompt which will no longer have the value in it that you had entered before. Therefore, you have the opportunity to re-enter the value of this previous column prompt.

- **4** *Next Prompt* this option will be used to move you to the next field to be prompted for. However, a value must be entered for the current field before you can click on this button, else you will receive an error message telling you that a value is required. This button will not appear on the last field prompt.
- 5 GO this option is displayed only on the last field being prompted for. It will cause SIRI to run the report using the entered prompt information to produce the requested results.

B. Types of Prompts

These are found as part of the prompt selection definitions.



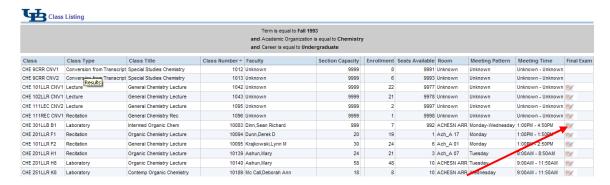
This is an example of a *dropdown* filter, where you will click on the arrow which will list all of the options you can select from. Click on the selection you want to use to return the results you are looking for.



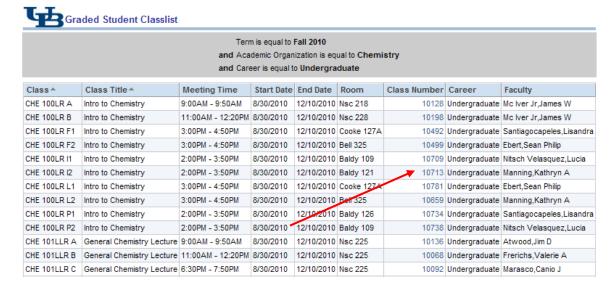
This is an example of an *edit box*, where you enter a value for the field being prompted for. The **red** "x" will allow you to delete the value that was entered so that you can enter a new one.

C. Navigation

In certain dashboard pages users have the capability to click on a particular field to delve into another level or type of information regarding the output results. In this case the report screen will be replaced with new results.



In this report example, you would click on the icon to see final exam information, such as, start and end time, type, location and room capacity.



In this report example the class number field is blue indicating that you can click on this field to drill down or navigate to a different screen that shows a Graded Class List report which contains such fields as student name, career and grade.